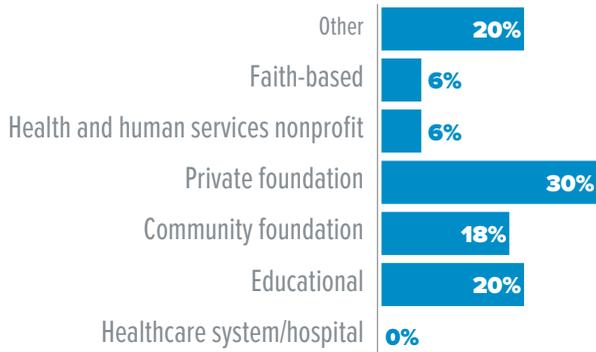


SEI New ways.
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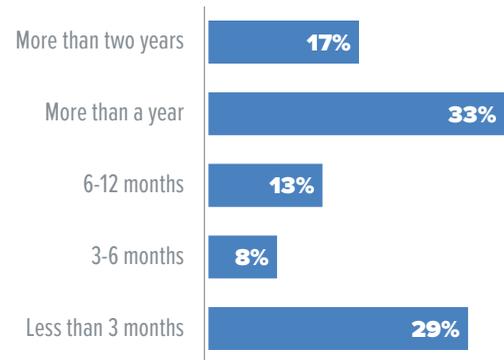
INSTITUTIONAL INVESTORS SUSTAINABLE INVESTING SURVEY 2018

Based on a recent poll, these survey results provide a look at current trends among institutional investors and their use of sustainable investing. Poll participant information appears on the last page.

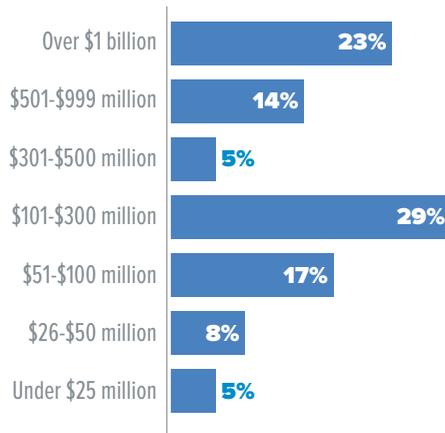
If you are from a nonprofit, which of the following would best describe your organization?



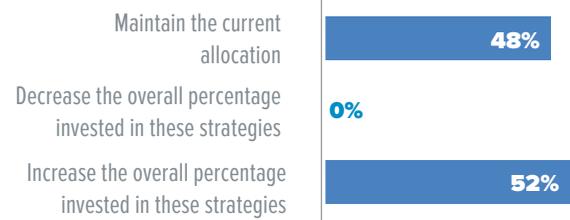
Once the decision was made to invest this way, **how long did it take to implement?**



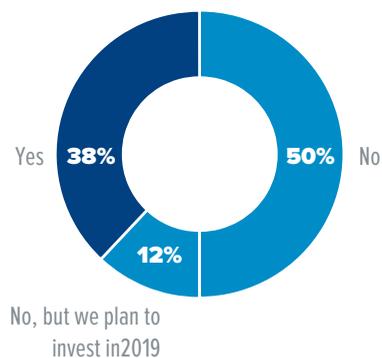
What is the size of your organization's **investable assets?**



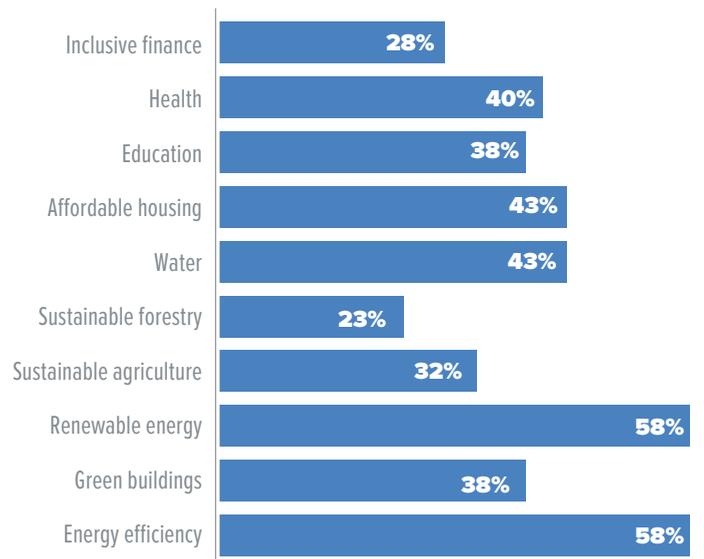
Which of the following best describes your **organization's plans over the next three years** when it comes to sustainable investing?



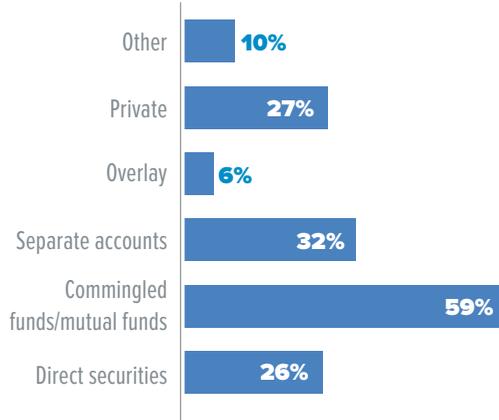
Does your organization **currently invest in any sustainable investing strategies** (e.g., SRI, ESG, Impact, etc.)?



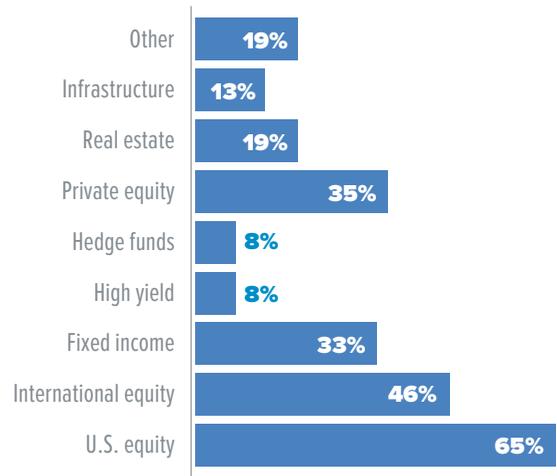
Which of the following **themes within impact investing interest your organization** the most (check all that apply)?



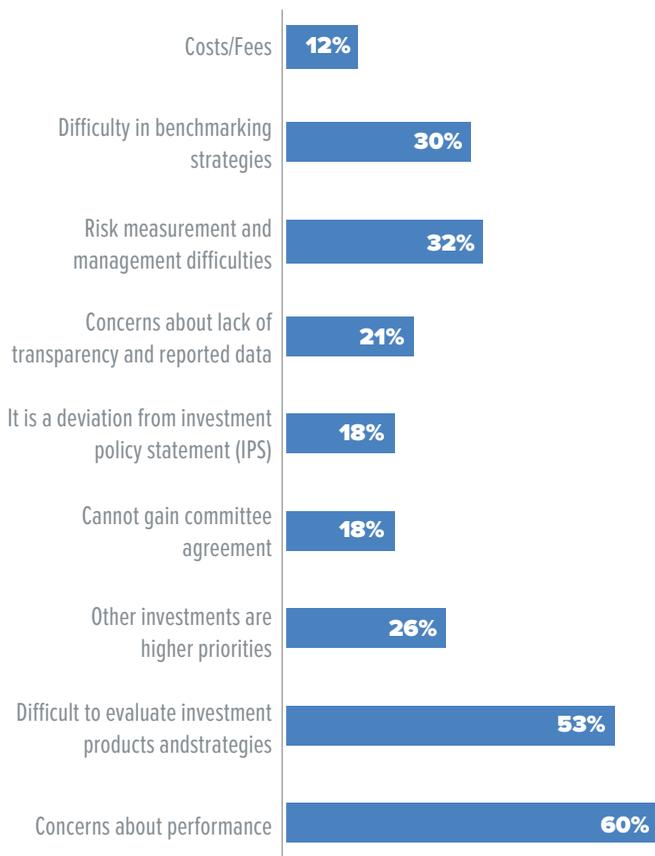
What **type of investment vehicle** does your organization currently use or would use to implement sustainable investing?



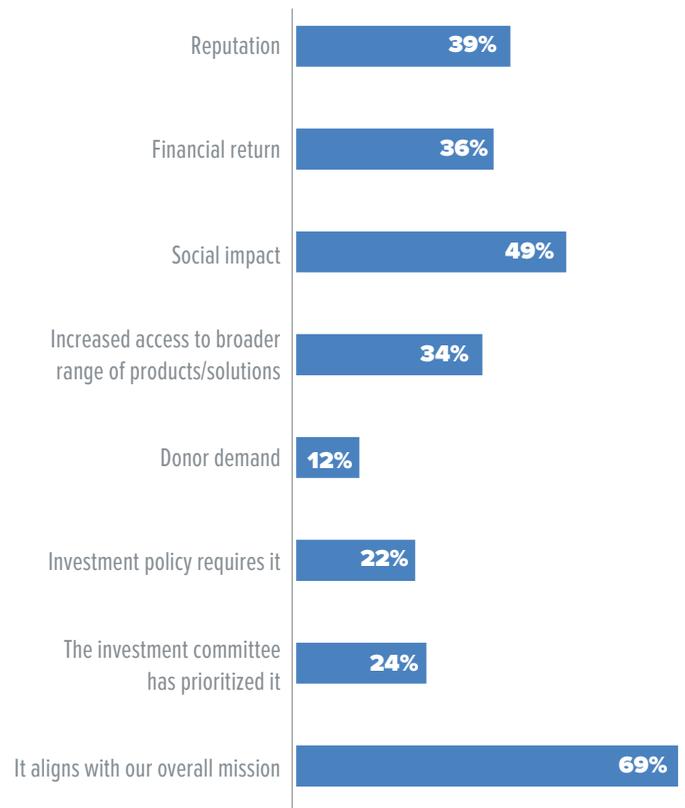
What **asset classes** do you currently use or plan to use to implement sustainable investing strategies in your investment portfolio?



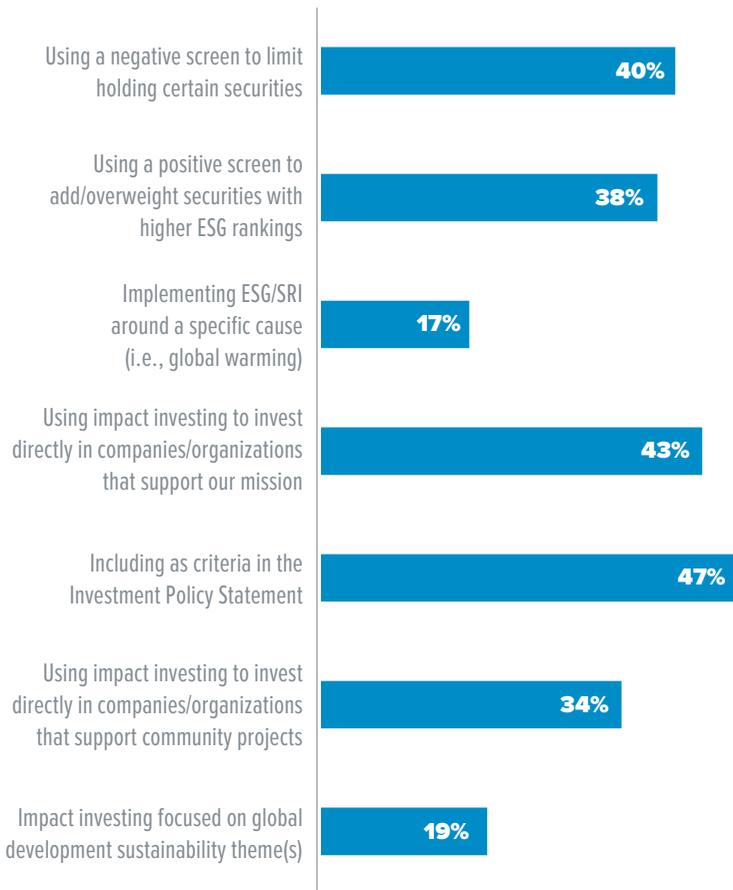
Which of the following factors are **preventing your organization** from investing in sustainable investments?



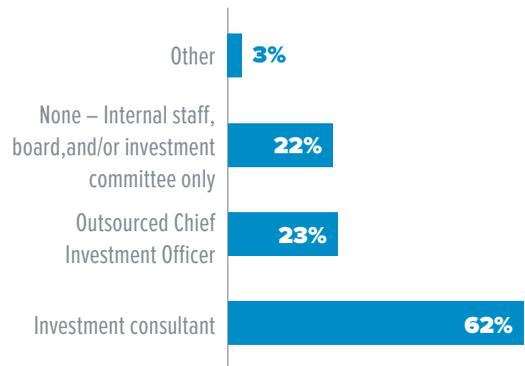
Which of the following factors are **driving your organization** to either consider or invest in sustainable investments?



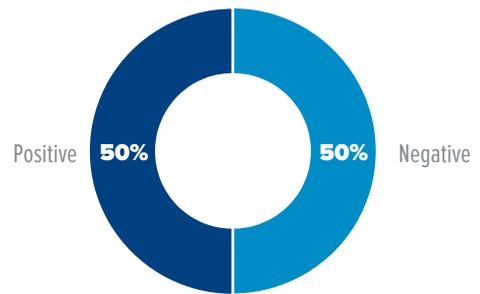
How does your organization **currently implement or plan to implement sustainable investing strategies?**



Which of the following best describes your organization's **investment management partner?**



What percentage of the **screening being done** is negative vs. positive?



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The **SEI Nonprofit Management Research Panel** completed a survey of executives from institutional investors in the U.S. to gauge their views on a number of critical components of sustainable investing. The poll was completed by 105 organizations, 75 of which were nonprofits while the other 30 represented corporate, union or government retirement plans. The respondents have investable assets ranging from \$20 million to more than \$5 billion. None of the respondents are current clients of SEI. The poll was conducted in October 2018.

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