

Institutional Snapshot

YOUR SUCCESS IS OUR SUCCESS

SEI New ways.
New answers.®

AS AN EXPERIENCED OCIO, WE'VE FOCUSED ON HELPING NONPROFITS SUCCEED FOR MORE THAN 25 YEARS.

1992

We took in our first
nonprofit clients



TODAY

We manage **\$28.5B** in assets for
more than **180** nonprofit clients

OUR STRENGTH IS ON YOUR SIDE.

GLOBAL FIRM

with U.S. headquarters
in Oaks, PA

\$85 BILLION

in institutional assets
under management

180+ NONPROFIT CLIENTS WORLDWIDE

with nearly 50% partnering with
us for more than 10 years

\$84 MILLION ANNUAL INVESTMENTS

in research tools and technology for
investment and risk management

SIGNIFICANT INFRASTRUCTURE

and resources with a dedicated group focused
on understanding the needs of universities

Publicly held NASDAQ:
SEIC

SEI has approximately:
100+ INVESTMENT EXPERTS
300+ SEASONED PROFESSIONALS

Supporting the institutional business

Our OCIO solution is customized to your organization's unique needs

- › Community foundations
- › Private foundations
- › Educational institutions
- › Faith-based organizations
- › Arts and sciences
- › Museums and aquariums

We are active in the nonprofit industry

- › Continued research and peer analysis through SEI-sponsored Nonprofit Management Research Panel
- › Host SEI Nonprofit Symposium for nonprofit client education and sharing best practices

OUR TEAM VALUES MORE THAN INVESTMENT MANAGEMENT.



SEI Cares



SEI Green Team



SEI Women's Network

Celebrating 10 Years



SEI Wellness Team



SEI Diversity

Tomorrow's Workforce Today



SEI Salutes

WE'VE EVEN BEEN RECOGNIZED FOR OUR SUCCESS—AND OUR CLIENTS' SUCCESS.



Top OCIO Provider at the Fund Intelligence 2017 and Fund Map 2018 Institutional Asset Management Awards as of November 2018.

*Pensions & Investments, July, 2019. SEI ranked as a largest outsourcer based on worldwide institutional outsourced assets under management.

**FIND OUT WHAT WE CAN OFFER
YOUR ORGANIZATION.**

610-676-7926
institutions@seic.com

© 2019 SEI 190808.02 IG (10/19)

SEI New ways.
New answers.®