

Technology-driven solutions to support institutional investors

Investment Management

- Take full discretionary authority as an OCIO
- Outsourcing the portfolio implementation to achieve goals and manage risk, allowing stakeholders to focus on strategy
- Open-architecture platform

Data and Administration

- Aggregate, reconcile and normalize data across all asset types
- Create independent books and records using outsourced back- and middle-office services

Investment Services

- Enhance investors internal capabilities with suite of custom services
- Manager research, operational due diligence, asset allocation modeling, IT services

Reporting and Analytics

- Measure and report on entire portfolio using tools and transparency of SEI platform
- Use real-time dashboards, performance reporting, risk analytics, regulatory and compliance oversight

Enhanced CIO

Enhancing Institutional Investment Offices