See separate instructions.

## Part I Reporting Issuer

Reporting issuel				
1 Issuer's name			2 Issuer's employer identification number (EIN)	
SEI INSTITUTIONAL MANAGED TRUST - COF		AF FIND	04-6565167	
3 Name of contact for additional information	5 Email address of contact			
SEI				
6 Number and street (or P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact			
ONE FREEDOM VALLEY DRIVE	OAKS, PA 19456			
8 Date of action				
SEE ATTACHED	NON-TA	AXABLE RETURN OF CAP	ITAL DISTRIBUTION	
10 CUSIP number 11 Serial num	nber(s)	12 Ticker symbol	13 Account number(s)	
SEE ATTACHED		SCXIX, TRLVX, SCFYX		
Part II Organizational Action Attach				
			nst which shareholders' ownership is measured for KED INCOME FUND PAID A NON-	
TAXABLE RETURN OF CAPITAL DIS				
PLEASE SEE ATTACHED STATEMENT	•			
15 Describe the quantitative effect of the organization of the	anizational action	n on the basis of the security in	the hands of a U.S. taxpayer as an adjustment per	
SEE ATTACHED STATEMENT.				
16 Describe the calculation of the change in valuation dates ▶	basis and the c	lata that supports the calculation	n, such as the market values of securities and the	
SEE ATTACHED STATEMENT.				

List the applicable internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based   INC 301 & 316  INC 301 I		ev. 12-2017) Organizational Ac	ction (continue	d)			F
COONLIZED ON A RETURN OF CAPITAL DISTRIBUTION. THE SHAREHOLDERS' COST BASIS SHOULD BE JUSIED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT THE GAIN OR SS REALIZED BY THE SHAREHOLDER UPON DISPOSITION OF THEIR SHARES.  Provide any other information necessary to implement the adjustment, such as the reportable tax year, THE INFORMATION OVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2024 FORM 1099-DIV ATEMENT, BOX 3 FROM THEIR RESPECTIVE BROKER/DEALER.  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  In the CONTROLLER & CFO Print your name CENN KURDZIEL P	List the	e applicable Internal R	evenue Code sect	tion(s) and subsection	on(s) upon which th	ne tax treatment is base	ad ▶ IRC 301 & 316
COCONTZED ON A RETURN OF CAPITAL DISTRIBUTION. THE SHAREHOLDERS' COST BASIS SHOULD BE         JUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT THE GAIN OR         SS REALIZED BY THE SHAREHOLDER UPON DISPOSITION OF THEIR SHARES.         Provide any other information necessary to implement the adjustment, such as the reportable taxyear.       THE INFORMATION         OVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2024 FORM 1099-DIV         ATEMENT, BOX 3 FROM THEIR RESPECTIVE BROKER/DEALER.         Under penalities of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge.         Infer         Signature       Date       12/11/2024         PrintType prepared is non-perfective preparer's signature       Date       12/11/2024         PrintType prepared is non-perfective preparer's signature       Date       CONTROLLER & CFO							
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JSA 4W9505 1.000

DETAIL OF THE DISTRIBUTIONS PAID DURING THE FISCAL YEAR ENDING SEPTEMBER 30, 2024:

		TICKER	DECODD	EX DIVIDEND		INCOME	% OF TAXABLE	TAXABLE DIVIDENDS	% RETURN OF CAPITAL	RETURN OF CAPITAL
FUND NAME	CUSIP	SYMBOL	DATE	DATE	DATE	DIVIDENDS	DISTRIBUTION	AMOUNT	DISTRIBUTION	AMOUNT
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	02/01/2024	\$0.028543644	94.53%	\$0.026982436	5.47%	\$0.001561208
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	03/01/2024	\$0.026403886	94.53%	\$0.024959713	5.47%	\$0.001444173
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	04/01/2024	\$0.029552012	94.53%	\$0.027935650	5.47%	\$0.001616362
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	05/01/2024	\$0.038657202	94.53%	\$0.036542828	5.47%	\$0.002114374
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	06/03/2024	\$0.044777805	94.53%	\$0.042328661	5.47%	\$0.002449144
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	07/01/2024	\$0.027613151	94.53%	\$0.026102836	5.47%	\$0.001510315
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	08/01/2024	\$0.026686240	94.53%	\$0.025226623	5.47%	\$0.001459617
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	09/03/2024	\$0.025259275	94.53%	\$0.023877707	5.47%	\$0.001381568
SIMT CORE FIXED INCOME FUND	783925498	SCXIX	DAILY	DAILY	10/01/2024	\$0.028572755	94.53%	\$0.027009954	5.47%	\$0.001562801
						\$0.276065970		\$0.260966408	-	\$0.015099562
					/ /					
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY	02/01/2024	\$0.030386733		\$0.028724716		\$0.001662017
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY	03/01/2024	\$0.028120785		\$0.026582705		\$0.001538080
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.031382111		\$0.029665651		\$0.001716460
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.040394668		\$0.038185262		\$0.002209406
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.046578023		\$0.044030416		\$0.002547607
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.029373167		\$0.027766587		\$0.001606580
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.028511610		\$0.026952154		\$0.001559456
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY		\$0.027129593		\$0.025645727		\$0.001483866
SIMT CORE FIXED INCOME FUND	783925506	TRLVX	DAILY	DAILY	10/01/2024	\$0.030400791	. 94.53%	\$0.028738005	5.47%	\$0.001662786
						\$0.292277481		\$0.276291223		\$0.015986258
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY	02/01/2024	\$0.032419909	94 53%	\$0.030646686	5 47%	\$0.001773223
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY	03/01/2024			\$0.028360812		\$0.001640961
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY	04/01/2024	\$0.033398144		\$0.031571416		\$0.001826728
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY	05/01/2024	\$0.042308127		\$0.039994064		\$0.002314063
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY		\$0.048559930		\$0.045903921		\$0.002656009
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY		\$0.031310794		\$0.029598235		\$0.001712559
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY		\$0.030521742		\$0.028852341		\$0.001669401
SIMT CORE FIXED INCOME FUND	78413L100	SCFYX	DAILY	DAILY		\$0.029188695		\$0.027592205		\$0.001596490
SIMT CORE FIXED INCOME FUND	78413L100		DAILY	DAILY		\$0.032419628		\$0.030646421		\$0.001773207
			_,			\$0.310128742		\$0.293166101		\$0.016962641